

1 Eric Slocum Sparks
2 Arizona State Bar No. 11726
3 LAW OFFICES OF ERIC SLOCUM SPARKS, P.C.
4 110 South Church Avenue #2270
5 Tucson, Arizona 85701
6 Telephone (520) 623-8330
7 Facsimile (520) 623-9157
8 eric@ericslocumsparks.com

9 Attorney for Debtor

10
11 IN THE UNITED STATES BANKRUPTCY COURT
12 FOR THE DISTRICT OF ARIZONA

13 In re:

14 NIMBUS BREWING COMPANY, LLC,

15 Debtor.

16) No. 4:12-bk-08122-EWH
17)
18) (Chapter 11)
19)
20) BALLOT REPORT

21 The Debtor, through counsel undersigned, herewith files a report of the ballots cast or which the
22 Debtor believes will be cast, with regard to each class designated in Debtor's Plan of Reorganization.

23 The results of the ballots cast are as follows:

24 Class 1: Administrative Claims	25 Not Impaired	26 N/A
27 Class 2: Priority Claims of Governmental Units	28 Impaired	29 Did Not Vote
30 Class 3: Secured Real Property Tax Claims	31 Impaired	32 Did Not Vote
33 Class 4: Secured Statutory Claims of Pima County	34 Impaired	35 Accepts
36 Class 5: Secured Claim of Rewards Network Establishment	37 Impaired	38 Rejects
39 Class 6: Secured Claim of BMT Leasing Inc.	40 Impaired	41 Did Not Vote
42 Class 7: Secured Claim of Nationwide Funding, LLC	43 Impaired	44 Did Not Vote
45 Class 8: Secured Claim of US Bancorp	46 Impaired	47 Did Not Vote
48 Class 9: Secured Claim of AEL Financial LLC	49 Impaired	50 Did Not Vote

1	Class 10: Secured Claim of Corp Service Company	Impaired	Did Not Vote
2	Class 11: Secured Claim of National City Commercial Cap	Impaired	Did Not Vote
3	Class 12: Unsecured Deficiency Claims and Unsecured Claims Advision Outdoor \$17,395.00 Southwest Gas Corp \$ 2,295.53 Login, Inc. \$16,065.00	Impaired	Accepts Accepts Rejects
4	Class 13: Contingent, Unliquidated and Disputed Claims	Impaired	Did Not Vote
5	Class 14: Claims of Participating Investors	Impaired	Did Not Vote
6	Class 15: Interest of Equity Holders	Not Impaired	Did Not Vote

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14 DATED October 16, 2013.
15
16

17 LAW OFFICES OF
18 ERIC SLOCUM SPARKS, P.C.
19

20 COPIES of the foregoing
21 mailed/delivered/faxed
22 October 16, 2013 to:
23
24 United States Trustee
25 230 N. First Ave. #204
26 Phoenix, AZ 85003
27
28 Isaac M. Gabriel, Esq.
Quarles & Brady, LLP
Renaissance One
Two N. Central Ave.
Phoenix, AZ 85004
Attorney for Rewards Network
Grant Winston, Esq.
Deputy County Attorney
Pima County Attorney's Office
32 N. Stone, #2100

1 Tucson, AZ 85701
2 Attorney for Pima County

3 Gregory E. Good, Esq.
4 Good Law, P.C.
5 3430 E. Sunrise Dr. #170
6 Tucson, AZ 85718
7 Attorney for Login, Inc.

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/s/ A. Court-Sanchez

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eric@ericslocumspkspc.com

8 Attorney for Debtors

9 IN THE UNITED STATES BANKRUPTCY COURT

10 FOR THE DISTRICT OF ARIZONA

11 In re: }
12 NIMBUS BREWING COMPANY, LLC, } No. 4:12-bk-08122-EWH
13 }
14 Debtor. } Chapter 11
15 } BALLOT FOR ACCEPTING OR
16 } REJECTING DEBTOR'S FIRST
17 } AMENDED PLAN OF REORGANIZATION
18 } DATED SEPTEMBER 12, 2013
19 }

20 Class 4 Ballot for Accepting or Rejecting a Plan
21 of Reorganization

22 Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

23 You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

24 If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

25 If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 4 with the unpaid principal amount of \$ 8,427.40.

(Check One Box only)

Accepts the Plan Rejects the Plan

DATED Oct. 8, 2013

Print or type name:

Grant Winston

Signed:

Grant Winston

(If appropriate) By:

As: Dep. Pima Co. Atty.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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Facsimile (520) 623-9157
eric@ericslocumsparkspc.com

Attorney for Debtors

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC.

No. 4:12-bk-08122-EWH

Chapter 11

Debtor.

**BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013**

Class 5 Ballot for Accepting or Rejecting a Plan
of Reorganization

Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

19 You should review the Disclosure Statement and Plan before you vote. You may wish to seek
20 legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims
21 or equity interests in more than one class, you will receive a ballot for each class in which you are
entitled to vote.

If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

24 If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you
vote.

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ACCEPTANCE OR REJECTION OF THE PLAN

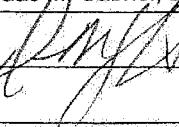
The undersigned, a creditor or interest holder of the above-named Debtors, in Class 5 with the unpaid principal amount of \$49,405.74.

(Check One Box only)

Accepts the Plan Rejects the Plan

DATED October 15, 2013

Print or type name: Isaac M. Gabriel, Esq.

Signed: 

(If appropriate) By: _____

As: Attorney for Rewards Network Establishment Services Inc.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:
Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with the unpaid principal amount of \$ 17,395.00

(Check One Box only)

Accepts the Plan Rejects the Plan

DATED 9/23/2013

Print or type name: LYTTLETON F. WILSON, III X (LLC. MGR.)
Signed: STILL FUL III

(If appropriate) By: ATTENTION TRANSIT ADVERTISING SYSTEMS, LLC
As: d.b.a. ADVISION OUTDOOR

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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8 eric@ericslocumsparks.com

9 Attorney for Debtors

10 IN THE UNITED STATES BANKRUPTCY COURT

11 FOR THE DISTRICT OF ARIZONA

12 In re:)
13 NIMBUS BREWING COMPANY, LLC,) No. 4:12-bk-08122-EWH
14)
15) Chapter 11
16 Debtor.)
17) BALLOT FOR ACCEPTING OR
18) REJECTING DEBTOR'S FIRST
19) AMENDED PLAN OF REORGANIZATION
20) DATED SEPTEMBER 12, 2013
21)

22 Class Ballot for Accepting or Rejecting a Plan
23 of Reorganization

24 Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

25 You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

26 If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

27 If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

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ACCEPTANCE OR REJECTION OF THE PLAN

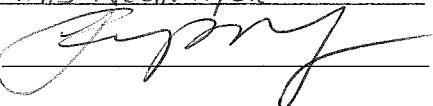
The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with the unpaid principal amount of \$ 2,295.53.

(Check One Box only)

Accepts the Plan Rejects the Plan

DATED 10/7/13

Print or type name: Phillis Neumayer

Signed: 

(If appropriate) By: _____

As: Agent for Southwest GAS Corporation

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

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Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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5 eric@ericslocumsparkspc.com

5
6 Attorney for Debtors
6

7 IN THE UNITED STATES BANKRUPTCY COURT
8

9 FOR THE DISTRICT OF ARIZONA
10

11 In re:

12 NIMBUS BREWING COMPANY, LLC,

13 } No. 4:12-bk-08122-EWH
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15 } Chapter 11
16 } Debtor.
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BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013

15 Class 12 Ballot for Accepting or Rejecting a Plan
16 of Reorganization
17

18 Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

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23 If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

24 If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you
25 vote.
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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with the unpaid principal amount of \$ 16,065.00.

(Check One Box only)

Accepts the Plan Rejects the Plan

DATED October 14, 2013

Print or type name: Gregory E. Good

Signed: John Smith

(If appropriate) By:

As: Attorney for Creditors (cont'd., etc.)

13 TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR
14 BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

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